

COURT FILE NUMBER **2201-02948**

COURT Court of Queen's Bench of Alberta

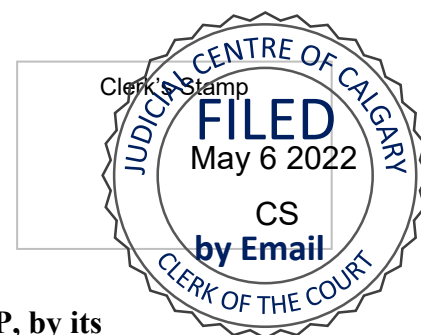
JUDICIAL CENTRE Calgary

PLAINTIFF **CROWN CAPITAL PARTNER FUNDING LP, by its manager, CROWN PRIVATE CREDIT PARTNERS INC.**DEFENDANTS **RBEE AGGREGATE CONSULTING LTD.**DOCUMENT **AUCTION APPROVAL AND VESTING ORDER**

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT

Fasken Martineau DuMoulin LLP
Barristers and Solicitors
3400 First Canadian Centre
350 – 7 Avenue SW
Calgary, Alberta T2P 3N9**Attention: Travis Lysak / Mihai Tomos**
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Email: tlysak@fasken.com / mtomos@fasken.com
File No.: 301127.00006**DATE ON WHICH ORDER WAS PRONOUNCED:** May 6, 2022**NAME OF JUDGE WHO MADE THIS ORDER:** Justice S.D. Hillier**LOCATION OF HEARING:** Edmonton, Alberta

UPON the application of FTI Consulting Canada Inc. in its capacity as the receiver (the “**Receiver**”) of Rbee Aggregate Consulting Ltd.’s (the “**Debtor**”) assets, undertakings, and properties of every nature and kind whatsoever, for an order (i) approving the auction services agreement dated April 29, 2022 (the “**Auction Services Agreement**”) between the Debtor, by and through the Receiver, and McDougall Auctioneers Ltd. (the “**Auctioneer**”), an unredacted copy of which is appended as Confidential Appendix “A” to the Confidential Supplemental Report to the First Report of the Receiver dated April 29, 2022 (collectively, the “**First Report**”), and the transactions contemplated thereby; and (ii) providing for the vesting of the Debtor’s right, title and interest in and to the assets set out in the Auction Services Agreement,

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excepting the A-1 Assets, (the “**Auction Assets**”), as listed in the attached **Schedule “A”**, in any person or persons who purchase any of the Auction Assets pursuant to the Auction Services Agreement (an “**Auction Purchaser**”); (iii) approving the offer dated May 3, 2022 (the “**A-1 Offer**”) between the Debtor, by and through the Receiver, and A-1 Quality Belting Ltd. (“**A-1**”), an unredacted copy of which is appended as Confidential Appendix “A” to the Confidential Supplemental Report to the Second Report of the Receiver dated May 3, 2022 (collectively, the “**Second Report**”), and the transactions contemplated thereby; and (iv) providing for the vesting of the Debtor’s right, title and interest in and to the assets subject to the A-1 Offer (the “**A-1 Assets**”), as listed in the attached **Schedule “A”**, in A-1; **AND UPON HAVING READ** the First Report and the Second Report; **AND HAVING READ** such other material in the pleadings and proceedings as deemed necessary; **AND UPON HEARING** the submissions of counsel for the Receiver and any other interested parties appearing at the within application;

IT IS HEREBY ORDERED AND DECLARED THAT:

SERVICE AND DEFINITIONS

1. The time for service of the notice of application for this Order is hereby abridged and service of the Application and supporting materials is deemed good and sufficient.
2. Capitalized terms otherwise not defined herein have the meaning ascribed to them in the First Report.

APPROVAL OF REPORTED ACTIONS

3. The actions, conduct and activities of the Receiver, as reported in the First Report and Second Report, are hereby authorized and approved.

APPROVALS AND AUTHORIZATIONS

4. The Auction Services Agreement is hereby approved and execution of the Auction Services Agreement by the Receiver is hereby authorized and approved, with such minor amendments as the Receiver may deem necessary. The Receiver is hereby authorized and directed to take such additional steps and execute such additional documents as may be necessary or desirable for completion of the transaction contemplated by the Auction

Services Agreement (the “**Auction Transaction**”) and conveyance of the Auction Assets to any Auction Purchaser (or its nominee).

5. The A-1 Offer is hereby approved and the acceptance of the A-1 Offer by the Receiver is hereby authorized and approved, with such minor amendments as the Receiver may deem necessary. The Receiver is hereby authorized and directed to take such additional steps and execute such additional documents, including, but not limited to, authorization to execute any Asset Use Agreements associated with the A-1 Offer and respecting the A-1 Assets, as may be necessary or desirable for completion of the transaction contemplated by the A-1 Offer and conveyance of the A-1 Assets to A-1 (or its nominee).

MARKETING AND SALE OF ASSETS

6. The Auctioneer is authorized to market and sell the Assets in accordance with the terms of the Auction Services Agreement (the “**Auction Asset Sales**”). The Auction Asset Sales shall be free and clear of and from any and all security interests (whether contractual, statutory, or otherwise), hypothecs, caveats, mortgages, trusts or deemed trusts (whether contractual, statutory, or otherwise), liens, executions, levies, charges, or other financial or monetary claims, whether or not they have attached or been perfected, registered or filed and whether secured, unsecured or otherwise (collectively the “**Claims**”) including, without limiting the generality of the foregoing:
 - (a) any encumbrances or charges created by the Receivership Order; and
 - (b) all charges, security interests or claims evidenced by registrations pursuant to the *Personal Property Security Act* (Alberta) or any other personal property registry system (collectively the “**Encumbrances**”).
7. The Receiver is authorized to sell the Assets in accordance with the terms of the A-1 Offer (the “**A-1 Asset Sale**”). The A-1 Asset Sale shall be free and clear of and from any and all Claims, including, without limiting the generality of the foregoing:
 - (a) any encumbrances or charges created by the Receivership Order; and

- (b) all charges, security interests or claims evidenced by registrations pursuant to the *Personal Property Security Act* (Alberta) or any other personal property registry system (collectively the “**Encumbrances**”).

ASSET SALE AND VESTING

Auction Transaction

- 8. Upon the Auctioneer completing the sale of any of the Auction Assets to an Auction Purchaser, and upon receipt of the purchase price by the Auctioneer and delivery by the Auctioneer of a bill of sale or similar evidence of purchase to such Auction Purchaser (the “**Purchaser Bill of Sale**”):
 - (a) all of the Debtor’s right, title and interest in and to the Auction Assets shall vest absolutely in the name of the Auction Purchaser (or its nominee), free and clear of and from any and all Claims, and all of the Encumbrances affecting or relating to such Auction Assets shall be expunged and discharged as against such Auction Assets;
 - (b) the Debtor and all persons who claim by, through or under the Debtor in respect of the Auction Assets, shall stand absolutely barred and foreclosed from all estate, right, title, interest, royalty, rental and equity of redemption of the Auction Assets and, to the extent that any such persons remain in possession or control of any of the Auction Assets, they shall forthwith deliver possession thereof to the Auction Purchaser (or its nominee); and
 - (c) the Auction Purchaser (or its nominee) shall be entitled to enter into and upon, hold and enjoy the Auction Assets for its own use and benefit without any interference of or by the Debtor, or any person claiming by or through or against the Debtor.
- 9. Upon the closing of the transactions contemplated in the Auction Services Agreement, the Receiver shall file with the Clerk of the Court a Receiver’s Certificate substantially in the form attached hereto as Schedule “B”.

10. Nothing herein shall discharge the obligations of the Auctioneer pursuant to the Auction Services Agreement or otherwise, or the rights or claims of the Receiver in respect thereof including, without limitation, the obligations of the Auctioneer to account for and remit the proceeds of the Auction Asset Sales (the “**Auction Sale Proceeds**”) to the Receiver in accordance with the terms of the Auction Services Agreement.

A-1 Transaction

11. Upon the Receiver completing the sale of the A-1 Assets to A-1, and upon receipt of the purchase price by the Receiver, and upon the Receiver filing with the Clerk of the Court a Receiver’s Certificate substantially in the form attached hereto as Schedule “B” (the “**A-1 Receiver’s Certificate**”):
- (a) all of the Debtor’s right, title and interest in and to the A-1 Assets shall vest absolutely in the name of A-1 (or its nominee), free and clear of and from any and all Claims, and all of the Encumbrances affecting or relating to such A-1 Assets shall be expunged and discharged as against such A-1 Assets;
 - (b) the Debtor and all persons who claim by, through or under the Debtor in respect of the A-1 Assets, shall stand absolutely barred and foreclosed from all estate, right, title, interest, royalty, rental and equity of redemption of the A-1 Assets and, to the extent that any such persons remain in possession or control of any of the A-1 Assets, they shall forthwith deliver possession thereof to A-1 (or its nominee); and
 - (c) A-1 (or its nominee) shall be entitled to enter into and upon, hold and enjoy the A-1 Assets for its own use and benefit without any interference of or by the Debtor, or any person claiming by or through or against the Debtor.
12. Nothing herein shall discharge the obligations of A-1 pursuant to the A-1 Offer or otherwise, or the rights or claims of the Receiver in respect thereof including, without limitation, the obligations of A-1 to account for and remit the proceeds of the A-1 Asset Sale (the “**A-1 Sale Proceeds**”) to the Receiver in accordance with the terms of the A-1 Offer.

PRIORITY OF CLAIMS

13. For the purposes of determining the nature and priority of Claims, the monies payable to the Receiver under the Auction Services Agreement from the Auction Asset Sales and under the A-1 Offer from the A-1 Asset Sale shall stand in the place and stead of the Auction Assets and the A-1 Assets (collectively the “**Assets**”), and from and after the delivery of the Purchaser Bill of Sale, in the case of the Auction Assets, and from and after the filing of the A-1 Receiver’s Certificate, in the case of the A-1 Assets, in all Claims shall attach to the net Sale Proceeds from the Auction Asset Sales and the A-1 Assets Sales, respectively, with the same priority as they had with respect to the Assets immediately prior to the sale, as if the Assets had not been sold and remained in the possession or control of the person having that possession or control immediately prior to the sale.
14. From and after the closing of sale of any of the Assets, the Receiver is authorized to take all such steps as may be necessary to effect the discharge of any security registration or registrations relating to the Claims registered against the Assets, including Encumbrances, as may be necessary, provided that the Receiver shall not be authorized to effect any discharge that would have the effect of releasing any collateral other than the Assets, and the Receiver shall be authorized to take any further steps by way of further application to this Court.

MISCELLANEOUS MATTERS

15. Notwithstanding:
 - (a) the pendency of these proceedings and any declaration of insolvency made herein;
 - (b) the pendency of any applications for a bankruptcy order now or hereafter issued pursuant to the *Bankruptcy and Insolvency Act*, R.S.C. 1985, c.B-3, as amended (the “BIA”), in respect of the Debtor, and any bankruptcy order issued pursuant to any such applications;
 - (c) any assignment in bankruptcy made in respect of the Debtor; and
 - (d) the provisions of any federal or provincial statute:

the vesting of the Assets in an Auction Purchaser or A-1 (or its respective nominee) pursuant to this Order shall be binding on any trustee in bankruptcy that may be appointed in respect of the Debtor and shall not be void or voidable by creditors of the Debtor, nor shall it constitute nor be deemed to be a transfer at undervalue, settlement, fraudulent preference, assignment, fraudulent conveyance, or other reviewable transaction under the BIA or any other applicable federal or provincial legislation, nor shall it constitute oppressive or unfairly prejudicial conduct pursuant to any applicable federal or provincial legislation.

16. The Receiver, an Auction Purchaser, A-1 (or its respective nominee) and any other interested party, shall be at liberty to apply for further advice, assistance and direction as may be necessary in order to give full force and effect to the terms of this Order and to assist and aid the parties in closing the Transaction.
17. This Honourable Court hereby requests the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada or in any of its provinces or territories or in any foreign jurisdiction, to act in aid of and to be complimentary to this Court in carrying out the terms of this Order, to give effect to this Order and to assist the Receiver and its agents in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such order and to provide such assistance to the Receiver, as an officer of the Court, as may be necessary or desirable to give effect to this Order or to assist the Receiver and its agents in carrying out the terms of this Order.
18. Service of this Order shall be deemed good and sufficient by:
 - (a) serving the same on:
 - (i) the persons listed on the service list created in these proceedings;
 - (ii) any other person served with notice of the application for this Order;
 - (iii) any other parties attending or represented at the application for this Order;
 - (iv) the Purchaser or the Purchaser's solicitors; and

(b) posting a copy of this Order on the Receiver's website at:
<http://cfcanda.fticonsulting.com/Rbee/courtOrders.htm>,

and service on any other person is hereby dispensed with.

19. Service of this Order may be effected by facsimile, electronic mail, personal delivery or courier. Service is deemed to be effected the next business day following transmission or delivery of this Order.



Justice of the Court of Queen's Bench of Alberta

**SCHEDULE "A" TO THE
AUCTION APPROVAL AND VESTING ORDER**

Auction Assets:

McDougall Auction Services Agreement
Schedule A - revised to remove A-1 Offer Assets

Asset ID	Asset Description	Serial Number
1.001	2018 ABU E10228DG210 T/A Equipment Trailer	4UGFG2823JD031359
1.002	Action 30 in x 80 ft Portable Radial Stacking Conveyor	
1.003	1996 Arne's T/A Flatbed Trailer	2A9112922TA003738
1.004	1996 Arne's Super B Tri/A B-Train Lead Flatbed Trailer	2A9114039TA003737
1.005	2015 Aspen Tri/A Scissor neck. Equipment Trailer	2A9LB4033FN125092
1.006	2006 Aspen Booster Axle	2A9TD202X6N125367
1.007	2005 Aspen Tri/A Scissor neck. Equipment Trailer	2A9LB403X5N125024
1.008	2005 Aspen 16-Wheel Heavy-Haul Jeep	2A9JT454X5N125122
1.009	1997 Aspen JT25 25 ton Heavy-Haul Jeep	2A9JT2525VN125196
1.01	2006 Aspen Tri/A Scissor neck. Equipment Trailer	2A9LB05316N125338
1.011	2002 Aspen TD20-2SS(CS) Booster Axle	2A9TD20202N125048
1.012	1998 Aspen TD101SS Booster Axle	2A9TD1015WN125196
1.013	2006 Aspen RG60-3 Tri/A inside rail double drop trailer. Equipment Trailer	2A9LB603X6N125330
1.014	2002 Aspen RG60-3 Tri/A inside rail double drop trailer. Equipment Trailer	2A9LB60302N125055
1.015	2000 Aspen RG50-3 Tri/A 50t Inside rail trailer. Equipment Trailer	2A9LB503XYN125163
1.016	1998 Aspen LB50-16 16-Wheel Equipment Trailer	2A9LB5046WN125411
1.017	2006 Aspen JT40-2 25 ton Heavy-Haul Jeep	2A9JT40296N125335
1.018	1995 Aspen JT35 T/A Heavy-Haul Jeep	2A9JT3528SS037309
1.019	Bomega 42 in x 100 ft Portable Stacking Conveyor	SCW10000178
1.02	2020 Canada Trailer Man. ETL824-14K T/A Tilt deck. Equipment Trailer	2CPUSJ2F7LA038954
1.021	Caterpillar Generator Set	
1.022	1999 Caterpillar D8R Crawler Dozer	7XM04434
1.023	2008 Caterpillar 988H Wheel Loader	CAT0988HHBXY02419
1.024	2004 Caterpillar 988G Wheel Loader (Parts Only)	CAT0988GTBNH01312
1.025	2015 Caterpillar 236D Two-Speed High Flow Skid Steer Loader	CAT0236DHBGZ01622
1.026	XCENTRIC XR40 4 ft Vibratory ripper Excavator Ripper	
1.027	2017 Chevrolet 3500 4x4 Crew Cab Pickup	1GC4KYCG9HF204632
1.028	2010 Clemro 42x42 7 ft 6 in x 15 ft Aggregate Feeder	16494539
1.029	2003 Clemro 42x42 10 ft x 10 ft Aggregate Surge Bin	12213464
1.03	Cummins Mobile Portable Generator Set	
1.031	2005 Cummins 900DFHC Skid-Mounted Generator Set	G050800762
1.032	Cummins 900DFHC Skid-Mounted Generator Set	G980770899
1.033	Cummins 750DFHA-844 750 kW Mobile Generator Set	B000065069
1.034	1988 Doepker Super B Tri/A B-Train Lead Flatbed Trailer	2D9HBFA25J1016214
1.035	2005 Doepker Super B Tri/A B-Train Lead Flatbed Trailer	2DEHBFZ3451017097
1.036	2004 Doepker Super B Tri/A B-Train Lead Flatbed Trailer	2DEHBFZ3741016427
1.037	2003 Doepker Super B Tri/A B-Train Lead Flatbed Trailer	2DEHBFZ3741015956
1.038	Doepker Super B Tri/A B-Train Lead Flatbed Trailer	
1.039	2008 Elrus 36 FEEDER 8 ft x 15 ft Aggregate Feeder	M4911ERC08F
1.04	1990 Ford L9000 Service Truck	1FDYU90W8LVA19575
1.041	1988 Ford L8000 Service Truck	1FDYU82A8JVA54738
1.042	1998 Freightliner 60 bbl Water Truck	2FUPFXBYB7WA890711
1.043	2002 Freightliner FL80 100 bbl Water Truck	1FVHBXBS62HK19896
1.044	1985 Fruehauf Super B Tri/A B-Train Lead Flatbed Trailer	2H8P03324FR022992
1.045	2007 GMC C5500 4x4 Service Truck	1GDE5C3917F426236
1.046	2019 GMC 3500HD 4x4 Crew Cab Pickup	1GT42UCY3KF205302
1.047	2018 Gator PCST3618 Coarse aggregate washer.	CMWT3618013
1.048	2011 Gerry's KJP602 16-Wheel Heavy-Haul Jeep	2K9KB4263BL072258
1.049	Goodfellow 32 in x 100 ft Portable Radial Stacking Conveyor	
1.05	2005 Hitachi ZX370 Tracked Excavator	FF01HNNQ033973

McDougall Auction Services Agreement
Schedule A - revised to remove A-1 Offer Assets

Asset ID	Asset Description	Serial Number	
1.051	2012 Hitachi ZX350LC-5N Tracked Excavator	1FFDDC70JBE930059	
1.052	1996 John Deere 544G Wheel Loader	DW544GD555001	
1.053	KNIGHT Tri/A Scissor neck. Equipment Trailer		
1.054	1999 6000 Articulated Boom on 2004 Kenworth T800B Sleeper T/A Boom Truck	1XKDDDB0XX4R975397	
1.055	2014 Komatsu WA600-6 Wheel Loader		61226
1.056	2012 Komatsu HM400-2 6x6 Articulated Dump Truck		2833
1.057	2006 Komatsu 25 3760 lb Cushion Tire Forklift	205299A	
1.058	JLG 2250 22 ton Straight Boom on 1987 Mack RD688S Boom Truck	2M2P141Y5HC005203	
1.059	2013 Nor-Tech 48x30YD 9 ft x 15 ft Aggregate Feeder	1N9MS3716DK285017	
1.06	2012 Nor-Tech 42x30 8 ft 6 in x 15 ft Aggregate Surge Bin	1N9MS501XCK285011	
1.061	2008 PJ FS263 Tri/A Equipment Trailer	4P5FS263281118712	
1.062	Red Ram T/A Flatbed Trailer		3778726
1.063	2004 Scona Tri/A Scissor neck. Equipment Trailer	2E9L50F3643003547	
1.064	1999 Scona Heavy-Haul Jeep	2E9C40C21X3003037	
1.065	2009 Thruway Super B Tri/A B-Train Lead Flatbed Trailer	2A9FA323X91011180	
1.066	Toyota 3760 lb Cushion Tire Forklift		60866
1.067	2008 Volvo A40E 6x6 Articulated Dump Truck	VCE0A40EV00012204	
1.068	2006 Volvo A40D 6x6 Articulated Dump Truck	A40DV13385	
1.069	2006 Volvo A40D 6x6 Articulated Dump Truck	A40DV12966	
1.07	2006 Volvo A40D 6x6 Articulated Dump Truck	A40DV13239	
1.071	2005 Volvo A40D 6x6 Articulated Dump Truck	A40DV12401	
1.072	2006 Volvo A40D 6x6 Articulated Dump Truck	A40DV12965	
1.073	2005 Volvo A35D 6x6 Articulated Dump Truck	A40DV12402	
1.074	Wilock LDD-40-T1 T/A Equipment Trailer		5101
1.075	Tri/A Lead Flatbed Trailer		
1.076	1999 Super B Tri/A B-Train Lead Flatbed Trailer	2DEHBFZ33X1011374	
1.077	2006 Kenworth T800B T/A Sleeper Truck Tractor	1NKDLB0X26R990976	
1.078	2006 Kenworth T800 T/A Sleeper Truck Tractor	1NKDLB0X46R990977	
1.079	2004 Kenworth T800 PASS. T/A Sleeper Truck Tractor	1NKDLB0X44R973609	
1.08	2012 Peterbilt 389 Glider kit. T/A Sleeper Truck Tractor	2NPXGGGG70D163574	
1.081	2012 Peterbilt 379 Glider kit. T/A Sleeper Truck Tractor	1NPXGGGG50D163573	
1.082	Clemro Portable Jaw Crushing Plant		
1.083	2014 Clemro 20x54/6x18 Portable Jaw Crushing Plant		18185103
1.084	2013 Clemro 20x54 Portable Jaw Crushing Plant		18155071
1.085	2007 J. W. Jones 30x42 Portable Jaw Crushing Plant	JWJ19292007	
1.086	1987 Pioneer Portable Jaw Crushing Plant		136
1.087	2003 Metso HP500 Cone Crushing Plant	HP500226	
1.088	Nordberg HP500 Cone Crushing Plant	HP500188	
1.089	2003 Clemro 6x20-3 6x16-3 Portable Twin screen. 6ft x 20ft/6ft x 16ft decks. Screen Plant		11993399
1.09	Portable Screen Plant (Parts Only)		
1.091	2005 Lamtrac LTR8275 Tracked Mulcher Tractor	02REX8C26023M01RD2NB1205	
1.092	2007 Allmand Maxi-Lite 20 kW Light Tower	0137MXL07	
1.093	1998 Northern Steel 25000 L Double Wall Electric Fuel Tank		14
1.094	2008 Pacific PPSP80144-120 14ft x 32ft W/readout. Truck Scale	710333RP	
1.095	2008 Pacific PPSP80144-120 14ft x 32ft W/readout. Truck Scale		
1.096	62 in Q/C Cleanup Excavator Bucket		
1.097	2015 Kenworth W900 Semi Truck		977253
1.098	2015 Kenworth W900 Semi Truck		977254

McDougall Auction Services Agreement
Schedule A - revised to remove A-1 Offer Assets

Asset ID	Asset Description	Serial Number	
1.099	2015 Kenworth W900 Semi Truck		977255
1.1	2011 Kenworth W900 Semi Truck		
1.101	2002 Kenworth W900 Semi Truck		985328
1.102	Hitachi 870 Excavator	hcmjbc70j00030028	
1.103	2019 3500 Chevrolet crew cab LTZ 4x4	1gc4kxcy9kf216001	
1.104	2018 3500 Chevrolet crew cab LTZ 4x4	1GC4kocy8jf268709	
1.105	2019 3500 Chevrolet crew cab LTZ 4x4	1gc4kxcy8kf261043	
1.106	2018 Ford F550 11' service body IMT 5500 crane 4x4 crew cab	1fd0w5ht2jeb44708	
1.107	2019 3500 Chevrolet crew cab LTZ 4x4	1gc4kxcy3kf215099	
1.108	8 ft x 15 ft Aggregate Feeder		
1.109	15 ft x 8 ft 6 in Aggregate Feeder		
7.001	2019 Aspen S/A Booster Axle	2A9TD1018KN125218	
7.002	Clemro Low profile 36 in x 60 ft Portable Transfer Conveyor		
7.003	Cummins 1500 kW Skid-Mounted Generator Set		
7.004	2000 Cummins 1000DFHD-1410 1500 kW Skid-Mounted Generator Set	J000166133	
7.005	2004 Doepker Tri/A Super B Lead Flatbed Trailer	2DEHBFZ3341016425	
7.006	2014 Komatsu PC650LC-8E0 Tracked Excavator		65244
7.007	1999 Lode King PF953-3 Tri/A Flatbed Trailer	2LDPF5339X9031540	
7.008	1994 Mack RD688S T/A field service unit. Van Truck	1M2P267C3RM019266	
7.009	2005 PTL Tri/A Equipment Trailer	2P9LB82D351061163	
7.01	1994 Rocotec 27SB 48-48 10 ft x 12 ft Aggregate Surge Bin	SB1048	
7.011	Shop built 36 in x 70 ft Stationary Transfer 6 conveyors. Conveyor (Parts Only)		
7.012	Shop built 42 in x 60 ft Portable Transfer wheeled conv. Conveyor		
7.013	Shop built 60 in x 60 ft Stationary Transfer Conveyor		
7.014	Shop built 36 in x 40 ft Stationary Transfer Conveyor		
7.015	Shop built 36 in x 60 ft Stationary Transfer Field conv. Conveyor		
7.016	Shop built 36 in x 30 ft Stationary Transfer jaw cross. Conveyor		
7.017	Shop built 42 in x 55 ft Stationary Transfer Cone feed belt. Conveyor		
7.018	Spomac 9 ft 6 in x 14 ft Aggregate Surge Bin	PB7910	
7.019	2007 Volvo A40D 6x6 Articulated Dump Truck	A40DV13835	
7.02	2006 Volvo A40D 6x6 Articulated Dump Truck	A40DV12972	
7.021	2006 Volvo A40D 6x6 Articulated Dump Truck	A40DV13425	
7.022	2006 Volvo A40D 6x6 Articulated Dump Truck	A40DV13087	
7.023	WRT 83E154250 8 ft 6 in x 16 ft Aggregate Feeder	C83130098	
7.024	T/A Parts Storage Flatbed Trailer		
7.025	1980 Elruss Twin Screen Portable Screen Plant	ER80LF71M0197	
7.026	2001 Elruss M#2778 Portable Screen Plant (Parts Only)	M2778ER01SP	
7.027	1993 Trailmobile Control Van with Switch Gear	1PT01JAH4P9001911	
7.028	2007 Northern Steel 34658 L Double wall, Top draw pumps. Fuel Tank	H102034	
7.029	Westeel Propane Tank	W28T012238	
7.03	Neils 45 ft x 102 in T/A Oilfield Flatbed Trailer	ABNDP8003P1988	
7.031	1996 Stoughton AVW535T-S-C 53 ft T/A Parts/ storage. Van Trailer	1DW1A5325TS000428	
7.032	1997 Wabash Van Trailer	1JJV482U6VL425180	
7.033	Quantity of (2) Precision Scale Truck Scale		
7.034	Brandt 84 in Q/C Cleanup Excavator Bucket		508460
8.001	1995 Autocar 100 bbl Sleeper Water Truck		
8.002	2011 Caterpillar 345D Tracked Excavator	CAT0345DVRAJ00413	
8.003	2016 Caterpillar 236D Two-Speed High Flow Skid Steer Loader	CAT0236DTGBGZ02449	
8.004	2012 Clemro 42x42 10 ft x 10 ft 7 in Aggregate Surge Bin		17474300

McDougall Auction Services Agreement
Schedule A - revised to remove A-1 Offer Assets

Asset ID	Asset Description	Serial Number	
8.005	2003 Clemro 36 In 8 ft 6 in x 16 ft Aggregate Feeder		12173441
8.006	Cummins QST50 1.5 meg gen Portable Generator Set		
8.007	Cummins Portable Generator Set		
8.008	2014 Komatsu WA600-6 Wheel Loader		61198
8.009	1996 Mack CL713 Field service body T/A Van Truck	1M1AD62Y9TW003432	
8.01	1994 Manac Tri/A Lead Flatbed Trailer	2M5130977R1030334	
8.011	Mormak 36 in x 65 ft Portable Radial Stacking Conveyor		
8.012	1979 Peerless 8ft x28ft Flatbed Trailer	B79284207	
8.013	Shop built 42 in x 40 ft Stationary Transfer Field conv. Conveyor		
8.014	Shop built 42 in x 60 ft Portable Transfer Conveyor		
8.015	Shop built 42 in x 60 ft Portable Transfer Conveyor		
8.016	Shop built 42 in x 50 ft Stationary Transfer Field conv. Conveyor		
8.017	Shop built 42 in x 60 ft Stationary Transfer Field conv. Conveyor		
8.018	Shop built 42 in x 60 ft Portable Transfer Conveyor		
8.019	2007 Volvo A40D 6x6 Articulated Dump Truck	A40DV13473	
8.02	T/A 8ft x 40ft Flatbed Trailer		
8.021	1998 Kenworth T800B T/A Day Cab Truck Tractor	1NKDLB0X7WR950800	
8.022	2012 Clemro 2054 Jaw Crusher		17644782
8.023	2005 Metso HP500 Cone Crusher		128506
8.024	2001 Elrus Twin screen Portable Incline Screen Plant		
8.025	Elrus Twin screen Portable Incline Twin screen, 2 5x18ft. Screen Plant		
8.026	Godwin Pumps 150 Water Pump		
8.027	2004 Northern Steel 25000 L Fuel Tank	C244014	
8.028	Fuel Tank		
8.029	2004 20 ft Storage Container		2001210
8.03	1999 Manac 94253002 T/A Van Trailer	2M5921616X1058022	
8.031	1997 Stoughton T/A Power and storage unit Van Trailer	1DW1A5322VS091127	
8.032	2000 Wabash Tri/A Van Trailer	1JJV533W9YL656174	
9.003	Caterpillar D8R Crawler Dozer	9EM02181	
9.004	Elrus M802 Transfer Conveyor	ER87PC274	
9.005	2018 Komatsu WA600 Wheel Loader	KMTWA132KJD080189	
9.006	2008 Caterpillar 988H Wheel Loader	CAT0988HPBXY02362	

**SCHEDULE "A" TO THE
AUCTION APPROVAL AND VESTING ORDER**

A-1 Assets:

Parcel 2 - Site C Pit

ID	Description	Year	Make	Model	Asset Type	Serial #
2.001	1998 Kenworth T800B 6x4 T/A Water Truck	1998	Kenworth	T800B	Water Truck	1XKDDBOX5WR949597
2.002	2000 JCB 550-170 Telehandler	2000	JCB	550-170	Telehandler	JCB5AMSGC02147381
2.003	2013 Cat 279C2 Two-Speed Compact Track Loader	2013	Cat	279C2	Compact Track Loader	CAT0279CAKWB01211
2.004	2016 Cat 236D Two-Speed Skid Steer Loader	2016	Cat	236D	Skid Steer Loader	CAT0236DVBGZ02832
2.005	2019 Kamatsu WA500-8 Wheel Loader	2019	Komatsu	WA500-8	Wheel Loader	KMTWA134AJNA96848
2.006	2018 Komatsu HM400-5 6x6 Articulated Dump Truck	2018	Komatsu	HM400-5	Articulated Dump Truck	KMTHM016VHD010867
2.007	2018 Komatsu HM400-5 6x6 Articulated Dump Truck	2018	Komatsu	HM400-5	Articulated Dump Truck	KMTHM016PHD010779
2.008	2017 Komatsu D155AX-8 Crawler Dozer	2017	Komatsu	D155AX-8	Crawler Dozer	KMTOD126P02100001
2.009	2018 Komatsu PC650LC-11 VG Track Excavator	2018	Komatsu	PC650LC-11	Track Excavator	KMTPC268TJC080071
2.010	2008 Cat 345D VG Track Excavator	2008	Cat	345D	Track Excavator	CAT0345DJRAJ00277
2.011	2014 Sumas 4854 4ft x 54ft Grizzly	2014	Sumas	4854	Grizzly	48540243
2.012	Blackwood Hodge 9 ft x 12 ft Surge Bin		Blackwood Hodge		Surge Bin	
2.013	Mormak 2948 10 ft x 9 ft 6 in Surge Bin		Mormak	2948	Surge Bin	
2.014	Spomac 4220 10 ft x 9 ft 6in Surge Bin		Shop Built	4220	Surge Bin	PB0816
2.015	Spomac 4220 10 ft x 15 ft Surge Bin		Spomac	4220	Surge Bin	PB0816
2.016	WRT 4248 8 ft x 16 ft Feeder		WRT Equipment		Feeder	
2.017	2016 Clemro JAW/SCREEN Jaw Crushing Plant	2016	Clemro		Jaw Crushing Plant	1911913723
2.018	2004 Metso R400-10C Cone Crusher	2004	Metso	R400-10C	Cone Crusher	20553010
2.019	Metso HP400 Cone Crusher		Metso	HP400	Cone Crusher	
2.020	KPI WRT Chassis Cone Crusher		KPI WRT		Cone Crusher	VSI
2.021	2018 KPI DWS513 S/A Dewatering unit. Screen	2018	KPI	DWS513	Dewatering Unit	418193
2.022	2018 KPI DWS513 S/A Dewatering unit. Screen	2018	KPI	DWS513	Dewatering Unit	418192
2.023	2006 Elrus Wash Plant	2006	Elrus		Wash Plant	M3909ER06SP
2.024	Elrus M822 Portable Incline Screen Plant		Elrus	M822	Screen Plant	ER87SP287

2.025	Cedarapids Sc6203		Cedarapids	SC6203	Screen Plant	48795
2.026	1996 Elrus M#2018 54 in x 50 ft Portable Transfer	1996	Elrus	M#2018	Conveyor	ER96TC1191
2.027	Shop built 42 in x 70 ft Portable Transfer Conveyor		Shop Built		Conveyor	
2.028	Shop built 48 in x 70 ft Portable Transfer Conveyor		Shop Built		Conveyor	
2.029	Shop built 36 in x 100 ft Stationary Transfer Conveyor		Shop Built		Conveyor	
2.030	Shop built 36 in x 40 ft Stationary Transfer Conveyor		Shop Built		Conveyor	
2.031	Shop built 42 in x 60 ft Stationary Transfer Conveyor		Shop Built		Conveyor	
2.032	Shop built 36 in x 60 ft Stationary Transfer Conveyor		Shop Built		Conveyor	
2.033	Clemro 36 in x 60 ft Portable Transfer Conveyor		Clemro		Conveyor	
2.034	Shop built 32 in x 16 ft Stationary Transfer Conveyor		Shop Built		Conveyor	
2.035	McCloskey 36 in x 125 ft Portable Radial Stacking Conveyor		McCloskey		Conveyor	
2.036	29-1748 60 in x 60 ft Stationary Transfer Conveyor			29-1748	Conveyor	J134302
2.037	Clemro 36 in x 60 ft Portable Transfer Conveyor		Clemro		Conveyor	
2.038	Superior 42 in x 150 ft Portable Telescopic Radial Stacking Conveyor		Superior		Conveyor	56871
2.039	Superior 36 x136 36 in x 136 ft Portable Telescopic Radial Stacking Conveyor		Superior		Conveyor	5911
2.040	Clemro 36 in x 60 ft Portable Transfer Conveyor		Clemro		Conveyor	
2.041	Kolberg 46-3660S Transfer Conveyor		Kolberg	46-3660S	Conveyor	407289
2.042	Shop built 42 in x 70 ft Portable Transfer Conveyor		Shop Built		Conveyor	
2.043	36 in x 70 ft Stationary Transfer Conveyor				Conveyor	
2.044	A.E.S. Containerized Control Van w/Switch Gear		A.E.S.		Control Van	17SB217062
2.045	40 ft Electric parts Storage Container				Container	K508495
2.046	42 ft x 96 in T/A Oilfield Flatbed Trailer				Flatbed Trailer	
2.047	Fruehauf T/A Van Trailer		Fruehauf		Van Trailer	1H2V05329RE002336
2.048	2018 Komatsu WA600-6 Wheel Loader	2018	Komatsu	WA600-6	Wheel Loader	KMTWA097JHD061425
2.049	2004 25000 L Electric Fuel Tank	2004			Fuel Tank	C244011
2.050	2003 Genie Z45/25 4WD Diesel Articulating Boom Lift	2003	Genie	Z45/25	Articulating Boom Lift	Z45250322053
2.051	2002 Elrus 2054 Jaw Crusher Plant	2002	Elrus	2054	Jaw Crushing Plant	M2959ER02J
2.052	KPI 5044-32T Twin Screen/ Classifier		KPI	5044-32T	Twin Screw	43807
2.053	2007 Elruss Control Van	2007				5V8VA5328M806057
2.054	2019 Komatsu WA500-8	2019	Komatsu	WA500-8		
2.055	2018 Komatsu HM400-5	2018			Articulated Truck	10776

Highlighted assets to be removed from Asset Listing

2.056	WABASH		UK			1JJV533W9YL656174
2.057	Twin Screen Plant	2006	KPI		Twin Screen Plant	13993993

Lump Sum	\$	4,925,000.00
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Highlighted assets to be removed from Asset Listing

Parcel 3 - Vogel Pit

ID	Description	Year	Make	Model	Asset Type	Serial #
3.001	2011 Clemro 36 in x 60 ft Portable Transfer Conveyor	2011	Clemro		Conveyor	16964642
3.002	1990 Clemro 36 in x 60 ft Portable Transfer Conveyor	1990	Clemro		Conveyor	336
3.003	Shop built 36 in x 60 ft Portable Transfer Conveyor		Shop built		Conveyor	
3.004	Shop built 34 in x 42 ft Stationary Transfer Conveyor		Shop built		Conveyor	
3.005	Shop built 36 in x 60 ft Portable Transfer Conveyor		Shop built		Conveyor	
3.006	Shop built 48 in x 70 ft Portable Stacking Conveyor		Shop built		Conveyor	
3.007	Shop built 42 in x 40 ft Stationary Conveyor		Shop built		Conveyor	
3.008	Blazer Pacific BC45 36 in x 100 ft Stationary Transfer Conveyor		Blazer Pacific	BC45	Conveyor	10671
3.009	Shop built 48 in x 80 ft Stationary Transfer Conveyor		Shop built		Conveyor	
3.010	Shop built 36 in x 70 ft Portable Stacking Conveyor		Shop built		Conveyor	
3.011	Shop built 36 in x 70 ft Portable Stacking Conveyor		Shop built		Conveyor	
3.012	Elrus 36x80-140 36 in x 140 ft Portable Telescopic Radial Stacking Conveyor		Elrus	36x80-140	Conveyor	ER97PC1311
3.013	Shop built 36 in x 60 ft Portable Transfer Conveyor		Shop built		Conveyor	
3.014	Shop built 48 in x 70 ft Portable Transfer Conveyor		Shop built		Conveyor	
3.015	Shop built Radial Stacking Conveyor		Shop built		Conveyor	
3.016	2014 Thor T-150 40 in x 150 ft Portable Telescopic Radial Stacking Conveyor	2014	Thor	T-150	Conveyor	
3.017	Shop built 36 in x 70 ft Portable Transfer Conveyor		Shop built		Conveyor	
3.018	McCloskey 36 in x 120 ft Portable Radial Stacking Conveyor		McCloskey		Conveyor	
3.019	2014 Stamford 60 kW Skid-Mounted Gen Set	2014	Stamford		Gen Set	
3.020	2014 Stamford 60 kW Skid-Mounted Gen Set	2014	Stamford		Gen Set	M14G275942
3.021	1999 Shanghia 40 ft Storage Container	1999	Shanghia		Container	4436698
3.022	1999 Great Dane 78112-1A53 T/A Van Trailer	1999	Great Dane	78112-1A53	Van Trailer	1GRAA062XWW008709
3.023	1996 Stoughton T/A Van Trailer	1996	Stoughton		Van Trailer	1DW1A5324VS104391
3.024	2007 Lode King Tri/A Flatbed Trailer	2007	Lode King		Flatbed Trailer	2LDPF323471046130
3.025	2012 GSE 560 Truck Scale	2012	GSE	560	Truck Scale	
3.026	2007 Northern Steel 34719 L Skid Mounted Fuel Tank	2007	Northern Steel		Fuel Tank	102066
3.027	2007 Northern Steel 34719 L Skid Mounted Electric Fuel Tank	2007	Northern Steel		Fuel Tank	H102067
3.028	2006 CIL Fab Tanks 2365 L Fuel Tank	2006	CIL Feb Tanks		Fuel Tank	378143
3.029	1998 Mack CL713 T/A Day Cab Truck Tractor	1998	Mack	CL713	Truck Tractor	1M2AD62C6WW006941
3.030	Cat 345C Long Reach Excavator		CAT	345C	Long Reach Excavator	CAT0345CVPJW00379

Highlighted assets to be removed from Asset Listing

4.001	2008 Cat 980H Wheel Loader	2008	CAT	980H	Wheel Loader	CAT0980HEJMS04280
4.002	Custombuilt 9 ft 6 in x 9 ft 6 in Surge Bin		Custombuilt		Surge Bin	
4.003	Sumas F3642 Portable Feeder		Sumas	F3642	Feeder	
4.004	2019 Gator PCST3618 36 in x 18 ft Stationary Coarse Material Washer	2019	Gator	PCST3618	Coarse Material Washer	CMWT3618013
4.005	2018 Superior F4420WBST 44 in x 20 ft Stationary Tin Shaft Blade Mill Washer	2018	Superior	F4420WBST	Mill Washer	1498972
4.006	2004 Thor T135-12 36 in x 135 ft Telescopic Radial Stacking Radial Stacking Conveyor	2004	Thor	T135-12	Conveyor	1758
4.007	2004 Clemro 36 in x 60 ft Portable Stacking Transfer Conveyor	2004	Clemro	36x60	Conveyor	12223466
4.008	Thor T36-500 36 in x 125 ft Portable Telescopic Radial Stacking Conveyor		Thor	T36-500	Conveyor	1428
4.009	Thor TS36-500 36 in x 125 ft Portable Telescopic Radial Stacking Conveyor		Thor	TS36-500	Conveyor	1621
4.010	Custombuilt 48 in x 70 ft Portable Stacking Transfer Conveyor		Custombuilt		Conveyor	
4.011	Clemro 36 in x 60 ft Portable Stacking Transfer Conveyor		Clemro		Conveyor	
4.012	Clemro 36 in x 60 ft Portable Stacking Transfer Conveyor		Clemro		Conveyor	
4.013	Clemro 36 in x 60 ft Portable Stacking Transfer Conveyor		Clemro		Conveyor	
4.014	2009 Cummins 1000 kW Portable Gen Set	2009	Cummins		Gen Set	27364
4.015	1983 Fruehauf Pup T/A Flatbed Trailer	1983	Fruehauf		Flatbed Trailer	8ER003904
4.016	1990 Miller T/A 53 ft Storage Van Trailer	1990	Miller		Van Trailer	1MLV15323LB378004
4.017	Intentionally deleted					
4.018	2014 Komatsu WA600-6 Wheel Loader	2014	Komatsu	WA600-6	Wheel Loader	KMTWA097J29061211
4.019	2012 Metso HP500 60 in Portable Cone Crusher Plant	2012	Metso	HP500 Cone Crusher Plant		
4.020	2007 Clemro 2054 20 x 54 in Portable Jaw Crusher Plant	2007	Clemro	2054	Jaw Crushing Plant	14624103
4.021	2007 Clemro 20x54 20 x 54 in Portable Jaw Crusher Plant	2007	Clemro	20x54	Jaw Crushing Plant	14684103
4.022	Custombuilt 7ft x 20 ft 3 Deck Portable Wash Plant Screen		Custombuilt		Screen Plant	S194989

Lump Sum	\$	1,875,000.00
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Parcel 4-Windfall Pit

ID	Description	Year	Make	Model	Asset Type	Serial #
5.001	1989 Kenworth 9033 L 6x4 T/A Water Truck	1989	Kenworth	9033	Water Truck	2XKDD89X0KM923025
5.002	2007 Volvo A40D 6x6 Articulated Dump Truck	2007	Volvo	A40D	Articulated Dump Truck	A40DV70320
5.003	2007 Volvo A40D 6x6 Articulated Dump Truck	2007	Volvo	A40D	Articulated Dump Truck	A40DV70252
5.004	2007 Volvo A40D 6x6 Articulated Dump Truck	2007	Volvo	A40D	Articulated Dump Truck	A40DV13763
5.005	2006 CAT D7R XR Series II Crawler Dozer	2006	CAT	D7R XR	Crawler Dozer	AGN00916
5.006	2005 Clemro 42X48HD 3 ft 6 in x 48 ft Feeder	2005	Clemro	42x48HD	Feeder	13323810
5.007	2011 El-Russ Jaw 6x20 Screen Jaw Crusher	2011	El-Russ	6x20	Jaw Crushing Plant	M3000ER02JP
5.008	2011 Clemro 36x60 36 in x 60 ft Portable Transfer Conveyor	2011	Clemro	36x60	Conveyor	16954640
5.009	Shop built 34 in x 42 ft Stationary Transfer Conveyor		Shop built		Conveyor	
5.010	Shop built 42 in x 50 ft Stationary Conveyor		Shop built		Conveyor	
5.011	Shop built 36 in x 12 ft Stationary Splitter Twin Conveyor		Shop built		Conveyor	
5.012	Shop built 36 in x 60 ft Portable Transfer Conveyor		Shop built		Conveyor	
5.013	Shop built 36 in x 60 ft Stationary Portable Transfer Conveyor		Shop built		Conveyor	
5.014	Shop built 36 in x 60 ft Stationary Portable Transfer Conveyor		Shop built		Conveyor	
5.015	48 in x 65 ft Portable Transfer Conveyor				Conveyor	
5.016	Shop built 36 in x 50 ft Stationary Transfer Conveyor		Shop built		Conveyor	
5.017	48 in x 65 ft Portable Transfer Conveyor				Conveyor	
5.018	Shop built 36 in x 100 ft Stationary Transfer Conveyor		Shop built		Conveyor	
5.019	Thor T36-500 36 in x 140 ft Portable Telescopic Radial Stacking Conveyor		Thor	T36-500	Conveyor	1526
5.020	Shop built 36 in x 60 ft Portable Transfer Conveyor		Shop built		Conveyor	
5.021	Shop built 36 in x 60 ft Stationary Transfer Conveyor		Shop built		Conveyor	
5.022	Shop built 48 in x 42 ft Stationary Transfer Conveyor		Shop built		Conveyor	
5.023	Shop built 42 in x 60 ft Portable Transfer Conveyor		Shop built		Conveyor	
5.024	Shop built 36 in x 50 ft Stationary Transfer Conveyor		Shop built		Conveyor	
5.025	Low Pro 36 in x 70 ft Stationary Transfer Conveyor		Low Pro		Conveyor	
5.026	Shop built 42 in x 15 ft Stationary Cross Transfer Conveyor		Shop built		Conveyor	
5.027	KPI 47-36608 36 in x 60 ft Portable Transfer Conveyor		KPI	47-36608	Conveyor	408551
5.028	Shop built 36 in x 60 ft Portable Transfer Conveyor		Shop built		Conveyor	
5.029	48 in x 65 ft Portable Transfer Conveyor				Conveyor	
5.030	Shop built 34 in x 42 ft Stationary Transfer Conveyor		Shop built		Conveyor	

5.031	WRT Equipment 42 in x 125 ft Portable Radial Stacking Conveyor		WRT Equipment		Conveyor	
5.032	Stronco 3675 36 in x 75 ft Portable Transfer Conveyor		Stronco	3675	Conveyor	
5.033	Shop built 36 in x 100 ft Stationary Transfer Conveyor		Shop built		Conveyor	
5.034	Shop built 42 in x 60 ft Stationary Transfer Conveyor		Shop built		Conveyor	
5.035	Shop built 42 in x 69 ft Stationary Transfer Conveyor		Shop built		Conveyor	
5.036	WRT Equipment 42 in x 125 ft Portable Stacking Transfer Conveyor		WRT Equipment		Conveyor	
5.037	36 in x 100 ft Stationary Transfer Conveyor				Conveyor	
5.038	Shop built 42 in x 100 ft Portable Transfer Conveyor		Shop built		Conveyor	
5.039	Thor T140-5 36 in x 140 ft Portable Telescopic Radial		Thor	T140-5	Conveyor	1757
5.040	2006 Aspen JT40-2 T/A Jeep	2006	Aspen	JT40-2	Jeep	2A9JT40296N135335
5.041	1994 Manac 18228001 T/A Flatbed Trailer	1994	Manac	18228001	Flatbed Trailer	2M5120855R1030335
5.042	1984 Nortrail T/A Flatbed Trailer	1984	Nortrail		Flatbed Trailer	2N9MG673EPE016092
5.043	2016 Komatsu WA600-6 Wheel Loader	2016	Komatsu	WA600-6	Wheel Loader	KMTWA97CGD061375
5.044	2012 Tidy Tank 45000 L Skid-Mounted Fuel Tank	2012	Tidy Tank		Fuel Tank	63566
5.045	2008 Komatsu WA600-6 Wheel Loader	2008	Komatsu	WA600-6	Wheel Loader	KMTWA097A26060551
5.046	2001 Kenworth T800B 6x4 T/A Service Truck	2001	Kenworth	T800B	Service Truck	
6.001	CAT 246 Skis Steer Loader		CAT	246	Skid Steer Loader	CAT00246A55Z07651
6.002	2007 Volvo A40D 6x6 Articulated Dump Truck	2007	Volvo	A40D	Articulated Dump Truck	A40DV70210
6.003	2006 Volvo A40D 6x6 Articulated Dump Truck	2006	Volvo	A40D	Articulated Dump Truck	A40DV12966
6.004	2008 Volvo A40E Articulated Dump Truck	2008	Volvo	A40E	Articulated Dump Truck	VCE0A40EC00012209
6.005	2011 Superior 10x14 P5B-HD Portable Surge Bin	2011	Superior	10x14 P5B-HD	Surge Bin	199379
6.006	2005 Clemro 42x48 Portable Feeder	2005	Clemro	42x48	Feeder	13403847
6.007	1995 Clemro 42x48 Portable Feeder	1995	Clemro	42x48	Feeder	12973718
6.008	Mormack 58-3642 Portable Surge Bin		Mormack	58-3642	Surge Bin	AK1095
6.009	Mormack 58-4848 Portable Surge Bin		Mormack	58-4848	Surge Bin	M622798
6.010	Custombuilt Portable Feeder		Custombuilt		Feeder	
6.011	Custombuilt Portable Surge Bin		Custombuilt		Surge Bin	
6.012	Custombuilt Skid Mtd Surge Bin		Custombuilt		Surge Bin	
6.013	Sumas 42x48 Portable Feeder		Sumas	42x48	Feeder	
6.014	Custombuilt Portable Surge Bin		Custombuilt		Surge Bin	
6.015	Custombuilt Portable Surge Bin		Custombuilt		Surge Bin	
6.016	2013 Nordberg HP500SX Portable Cone Crusher	2013	Nordberg	HP500SX	Cone Crusher	HP500135
6.017	2011 Metso HP500 60 in Portable Cone Crusher	2011	Metso	HP500	Cone Crusher	127830
6.018	48 in x 70 ft Portable Transfer Conveyor				Conveyor	

Highlighted assets to be removed from Asset Listing

6.019	Thor T135-12 42 in x 135 ft Portable Radial Stacking Conveyor		Thor	T135-12	Conveyor	1754
6.020	Thor 36 in x 60 ft Portable Radial Stacking Conveyor		Thor		Conveyor	
6.021	42 in x 400 ft Stationary Overland Conveyor				Conveyor	
6.022	Kafka 42 in x 70 ft Stationary Transfer Conveyor		Kafka		Conveyor	EL42100MN1005630T
6.023	Custombuilt 42 in x 30 ft Transfer Conveyor		Custombuilt		Conveyor	
6.024	Custombuilt 42 in x 36 ft Transfer Conveyor		Custombuilt		Conveyor	
6.025	2006 Vanguard CVIPS3 53 ft T/A Control Van w/ Switch Gear	2006	Vanguard	CVIPS3	Conveyor	SV8VA53266M604129
6.026	1997 Fruehauf FBHLP915NF248 48 ft T/A Control Van w/ Switch Gear	1997	Fruehauf	FBHLP915NF248	Control Van	1H2V04828VE030206
6.027	1986 Fruehauf FB9R127102GSTSP 27 ft S/A Control Van w/ Switch Gear	1986	Fruehauf	FB9R238203GSTSP	Control Van	2H8R02714GS034367
6.028	1980 Trailmobile Mobile Control Van w/ Switch Gear	1980	Trailmobile		Control Van	48014000000000
6.029	2007 First Aid Trailer	2007			First Aid Trailer	2VHTG217671772005
6.030	1994 Manac T/A Flatbed Trailer	1994	Manac		Flatbed Trailer	2MS120851R1032549
6.031	T/A Flatbed Trailer				Flatbed Trailer	
6.032	Custombuilt T/A Flatbed Trailer		Custombuilt		Flatbed Trailer	
6.033	2000 Trailmobile 53 ft T/A Van Trailer	2000	Trailmobile		Van Trailer	2MN01JPH4Y1003190
6.034	1994 Trailmobile S/A Van Trailer	1994	Trailmobile		Van Trailer	1PT07AAESR9005120
6.035	Tri/A Flatbed Trailer				Flatbed Trailer	2HS131402T1039388
6.036	1996 Manac Tri/A Flatbed Trailer	1996	Manac		Flatbed Trailer	2MS131467T1038218
6.037	1994 Manac Tri/A Flatbed Trailer	1994	Manac		Flatbed Trailer	2MS13097XR1032546
6.038	Cummins 500 kW Skid-Mounted Gen Set		Cummins		Gen Set	138100
6.039	Cummins 500 kW Gen Set		Cummins		Gen Set	
6.040	2008 Tidy Tanks 8800 L Fuel Tank	2008	Tidy Tank		Fuel Tank	30336
6.041	2008 CAT 988H Wheel Loader	2008	CAT	988H	Wheel Loader	CAT0988HKBXY02363
6.042	2008 Clemro 6c203 Deck-32 Portable Screen Plant	2008	Clemro	6x203Deck-32	Screen Plant	15234062
6.043	2000 Pioneer 1654-5x18 16 in x 54 in Portable Jaw Crusher Plant	2000	Pioneer	1654-5x18	Jaw Crushing Plant	9952874
6.044	2002 Hitachi ZX650LCH	2002	Hitachi	ZX650LCH	Track Excavator	HCM17R00C00004053
6.045	Kenworth T800B 6x4 T/A Day Cab Truck Tractor		Kenworth	T800B	Truck Tractor	958671
6.046	Clemro Incline Portable Screen Plant		Clemro		Screen Plant	
6.047	Clemro Twin Portable Screen Plant		Clemro		Screen Plant	CVS986702
6.048	Mormak 2045II Portable Screen Plant		Mormack	2045II	Screen Plant	
6.049	Pioneer 1654-5x18 16in x 54 in Portable Jaw Crusher Plant		Pioneer	1654-5x18	Jaw Crushing Plant	1654104

Lump Sum \$	3,625,000.00
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**SCHEDULE “B” TO THE
AUCTION APPROVAL AND VESTING ORDER**

COURT FILE NUMBER **2201-02948**

COURT Court of Queen’s Bench of Alberta

JUDICIAL CENTRE Calgary

PLAINTIFF **CROWN CAPITAL PARTNER FUNDING LP, by its
manager, CROWN PRIVATE CREDIT PARTNERS INC.**

DEFENDANTS **RBEE AGGREGATE CONSULTING LTD.**

DOCUMENT **RECEIVER’S CERTIFICATE**

ADDRESS FOR
SERVICE AND
CONTACT
INFORMATION OF
PARTY FILING THIS
DOCUMENT **Fasken Martineau DuMoulin LLP**
Barristers and Solicitors
3400 First Canadian Centre
350 – 7 Avenue SW
Calgary, Alberta T2P 3N9

Attention: Travis Lysak / Mihai Tomos
Tel: 403 261 5501 / 403 261 7386
Email: tlysak@fasken.com / mtomos@fasken.com
File No.: 301127.00006

RECITALS

- A. Pursuant to an Order of the Honourable Justice A.D. Grosse of the Court of Queen’s Bench of Alberta (the “**Court**”) dated March 11, 2022, FTI Consulting Canada Inc. was appointed receiver (the “**Receiver**”) of the assets, undertakings, and properties of Rbee Aggregate Consulting Ltd. (the “**Debtor**”).
- B. Pursuant to an Order of the Court dated May 6, 2022, the Court approved the auction services agreement dated April 29, 2022 (the “**Auction Services Agreement**”) between the Debtor, by and through the Receiver, and McDougall Auctioneers Ltd.
- C. Unless otherwise indicated herein, terms with initial capitals have the meanings set out in the Auction Services Agreement.

THE RECEIVER CERTIFIES the following:

1. The Auction occurred and the Auctioneer has paid and the Receiver has received all amounts payable to the Receiver pursuant to the Auction Services Agreement; and

2. This Certificate was delivered by the Receiver at _____ on _____, 2022.

FTI Consulting Canada Inc., in its capacity as Receiver of the undertaking, property and assets of Rbee Aggregate Consulting Ltd., and not in its personal capacity.

Per: _____

Name:

Title: